Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

:

Debtors. : (Jointly Administered)

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NOTICE OF WITHDRAWAL OF DEBTORS' THIRD OMNIBUS OBJECTION TO CLAIMS SOLELY WITH RESPECT TO PROOF OF CLAIM NO. 552 FILED BY SHARYL CARTER

PLEASE TAKE NOTICE THAT

Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), hereby withdraw without prejudice the Debtors' Third Omnibus Objection to Claims [Docket No. 4624] solely with respect to Proof of Claim No. 552 filed by Sharyl Carter. The Debtors reserve any and all rights to object to Proof of Claim No. 552 on any basis.

Dated: New York, New York May 25, 2010

/s/ Joseph H. Smolinsky

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

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